

June 15, 2020

The Manager Listing Department BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Issue of Non-Convertible Debentures

Re.: Company Scrip Code 952525

This is to inform you that the Borrowing Committee of the Company at its Meeting held today i.e. on June 15, 2020 has approved the Issue of Secured Rated Listed Redeemable Non-Convertible Debentures upto ₹ 300 Crore (Rupees Three Hundred Crores Only) on private placement basis which will be listed on the Wholesale Debt Market Segment of the BSE Limited.

This is for your information and records.

Thanking you

Yours faithfully For Avanse Financial Services Limited

Rakesh Dhanuka Company Secretary

c.c.: Mr. R.K. Kulkarni **Catalyst Trusteeship Ltd.** GDA House, Plot No. 85, Bhusari Colony (Right) Paud Road, Pune - 411038



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CIN: U67120MH1992PLC068060 - Formerly known as Avanse Financial Services Pvt. Ltd. & Abhivruddhi Holdings Private Limited