

AFSL/SECL/2024-25/007

April 2, 2024

To,
BSE Limited,
P.J. Towers
Dalal Street,
Mumbai 400001,

Dear Sir/Ma'am,

Subject: Specifications related to International Securities Identification Number (“ISIN”) in respect of privately placed listed debt securities issued by Avanse Financial Services Limited (“the Company”)

In terms of the provisions of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 as amended from time to time regarding Specifications related to ISIN for debt securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed herewith the statement of privately placed listed debt securities issued by the Company and outstanding as on March 31, 2024.

We request you to kindly take the above intimation on record.

Thanking You,

For Avanse Financial Services Limited

Rajesh Gandhi
Company Secretary and Compliance Officer
ICSI Membership No. A-19086

CC:
Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel, Mumbai

National Securities Depository Limited
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai

| S. No. | Name of the Issuer | ISIN | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option, if any | Amount issued | Amount outstanding |
|--------------|-----------------------------------|--------------|---------------|---------------|--------------|--------------------|-------------------------|---------------|--------------------|
| | | | | | | | | (in crores) | (in crores) |
| 1 | Avanse Financial Services Limited | INE087P07022 | 31-Jul-15 | 31-Jul-25 | 10.10% | Annually | NA | 25 | 25 |
| 2 | | INE087P07048 | 07-Aug-15 | 07-Aug-25 | 10.10% | Annually | NA | 15 | 15 |
| 3 | | INE087P07204 | 24-Mar-22 | 24-Mar-25 | 7.40% | Annually | NA | 150 | 150 |
| 4 | | INE087P07238 | 02-Aug-22 | 25-Jun-24 | G Sec Linked | At Redemption Date | NA | 200 | 200 |
| 5 | | INE087P07246 | 26-Aug-22 | 03-Oct-24 | G Sec Linked | At Redemption Date | NA | 400 | 400 |
| 6 | | INE087P07253 | 07-Sep-22 | 07-May-24 | 9.30% | Annually | NA | 200 | 200 |
| 7 | | INE087P07261 | 07-Sep-22 | 07-May-25 | 9.30% | Annually | Put Option: Yes | 200 | 1 |
| 8 | | | | | | | Call Option: No | | |
| 9 | | INE087P07279 | 23-Sep-22 | 31-Jan-25 | G Sec Linked | At Redemption Date | NA | 150 | 150 |
| 10 | | INE087P08020 | 30-Jun-17 | 30-Jun-27 | 9.50% | Annually | NA | 25 | 25 |
| 11 | | INE087P08038 | 27-Dec-17 | 27-Dec-27 | 9.35% | Annually | NA | 25 | 25 |
| 12 | | INE087P07287 | 04-Nov-22 | 04-Apr-25 | G Sec Linked | At Redemption Date | NA | 250 | 250 |
| 13 | | INE087P07295 | 12-Jan-23 | 12-Jan-26 | 9.25% | Annually | NA | 250 | 250 |
| 14 | | INE087P07303 | 01-Feb-23 | 01-Feb-26 | 9.25% | Annually | NA | 100 | 100 |
| 15 | | INE087P07311 | 29-Mar-23 | 29-Jun-26 | 9.65% | Annually | NA | 75 | 75 |
| 16 | | INE087P07329 | 30-May-23 | 29-Jun-23 | Reset Rate | Semi Annually | NA | 200 | 200 |
| 16 | | INE087P07337 | 30-May-23 | 29-May-26 | Reset Rate | Semi Annually | NA | 500 | 500 |
| 17 | | INE087P07345 | 21-Jul-23 | 08-Jul-26 | 9.40% | Annually | NA | 155 | 155 |
| 18 | | INE087P07352 | 28-Jul-23 | 28-Jul-28 | 9.40% | Annually | NA | 25 | 25 |
| 19 | | INE087P07360 | 07-Aug-23 | 08-Sep-26 | 9.40% | Annually | NA | 100 | 100 |
| 20 | INE087P07378 | 29-Aug-23 | 28-Nov-25 | 9.35% | Annually | NA | 75 | 75 | |
| Total | | | | | | | | 3120 | 2921 |